



Press Release – 2 November 2017

InfraDebt and Impact Investment Group are pleased to announce the close of a A\$16.5 million senior debt facility for IIG's Swan Hill Solar Farm. The project is a 19.3MWdc utility scale solar facility currently under construction south of Swan Hill in Victoria. The project, will deliver around 37,700 MWh of electricity or enough power for around 6,300 homes.

The loan represents the first investment for the InfraDebt Ethical Fund since its first close in September, with further transactions expected to close prior to year-end.

Quote attributable to Lane Crockett, Head of Renewable Infrastructure, Impact Investment Group:

"It's great to have this additional piece of financing in place. Construction is now well underway, and is expected to complete in the second quarter of next year. Swan Hill is another excellent solar asset that will complement our existing portfolio, with a number of other projects expected to complete through calendar 2018."

Quote attributable to Alexander Austin, CEO, InfraDebt:

"InfraDebt is pleased to finalise its part in financing Swan Hill, we have worked closely with IIG to provide a highly customised facility that complements the unique attributes of the project. We look forward to working with IIG in the future and assisting them with their future development pipeline."

InfraDebt

InfraDebt is a specialist fund manager providing clients with direct access to infrastructure private debt markets. Infrastructure debt benefits from the stable and secure revenue streams inherent in the asset class. There is a natural alignment between long-term investment horizons of superannuation funds and the borrowing needs of infrastructure projects.

InfraDebt has an experienced team with decades of global infrastructure investment experience. We have invested across the capital structure and through market cycles. As an independent manager owned by its senior staff, our interests are aligned with the long-term returns we deliver for our investors. Our focus is simple, we deliver secure yield.

More information on InfraDebt is available at www.infradebt.com.au

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About Impact Investment Group

Impact Investment Group is a leading Australian impact investment funds manager and co-investor.

Our mission is to shift capital towards investments that blend financial returns with deep social and environmental impact, and to lead by example in using all of our resources to create the world we want to live in.

More information on Impact Investment Group is available at www.impact-group.com.au